

Security

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# Chapter 1. Security

This guide describes the authentication and authorization features available to secure your Apache Isis application.

## 1.1. Other Guides

Apache Isis documentation is broken out into a number of user, reference and "supporting procedures" guides.

The user guides available are:

- [Fundamentals](#)
- [Wicket viewer](#)
- [Restful Objects viewer](#)
- [DataNucleus object store](#)
- [Security](#) (this guide)
- [Testing](#)
- [Beyond the Basics](#)

The reference guides are:

- [Annotations](#)
- [Domain Services](#)
- [Configuration Properties](#)
- [Classes, Methods and Schema](#)
- [Apache Isis Maven plugin](#)
- [Framework Internal Services](#)

The remaining guides are:

- [Developers' Guide](#) (how to set up a development environment for Apache Isis and contribute back to the project)
- [Committers' Guide](#) (release procedures and related practices)

## 1.2. Terminology

Apache Isis has built-in support for authentication and authorization:

- By "authentication" we mean logging into the application using some credentials, typically a username and password. Authentication also means looking up the set of roles to which a user belongs.
- By "authorization" we mean permissions: granting roles to have access to features (object

member) of the app.

Isis has two levels of permissions. *Read* permission means that the user can view the object member; it will be rendered in the UI. An action with only read permission will be shown disabled ("greyed out"). *Write* permission means that the object member can be changed. For actions this means that they can be invoked.

Isis provides an API for both authentication and authorization, and provides an implementation that integrates with [Apache Shiro](#). Shiro in turn uses the concept of a *realm* as a source for both authentication and optionally authorization.

Shiro ships with a simple text-based realm—the [IniRealm](#)—which reads users (and password), user roles and role permissions from the `WEB-INF/shiro.ini` file. The [HelloWorld](#) and [SimpleApp](#) archetypes are both configured to use this realm.

Shiro also ships with an implementation of an LDAP-based realm; LDAP is often used to manage user/passwords and corresponding user groups. Apache Isis in turn extends this with its [IsisLdapRealm](#), which provides more flexibility for both group/role and role/permissions management.

In addition, the (non-ASF) [Incode Platform](#) modules provides the security module, which also provides an implementation of the Shiro [Realm](#) API. However, the security module also represents users, roles and permissions as domain objects, allowing them to be administered through Apache Isis itself. Moreover, the security module can optionally delegate password management to a subsidiary (delegate) realm (usually LDAP as discussed above).

In addition to Apache Isis' Shiro-based implementation of its authentication and authorization APIs, Isis also provides a "bypass" implementation, useful for quick-n-dirty prototyping when you want to in effect disable (bypass) security completely.

#### *What about auditing?*

A further aspect of security is auditing: recording what data was modified by which user.



Apache Isis provides the [InteractionContext](#) can be used to track the actions being invoked, and the [AuditerService](#) captures what data was modified as a result (auditing). When [Interactions](#) are persisted (eg by way of (non-ASF) [Incode Platform](#)'s publishmq module) this provides excellent traceability. The (non-ASF) [Incode Platform](#)'s audit module provides an implementation of the [AuditerService](#).

For [CommandService](#) can be also be used to capture actions.

# Chapter 2. Configuring to use Shiro

Apache Isis' security mechanism is configurable, specifying an **Authenticator** and an **Authorizer** (non-public) APIs. The Shiro security mechanism is an integration with Apache Shiro that implements both interfaces.



Both the **HelloWorld** and **SimpleApp** archetypes are pre-configured to use Apache Shiro, so much of what follows may well have been set up already.

## 2.1. Telling Apache Isis to use Shiro

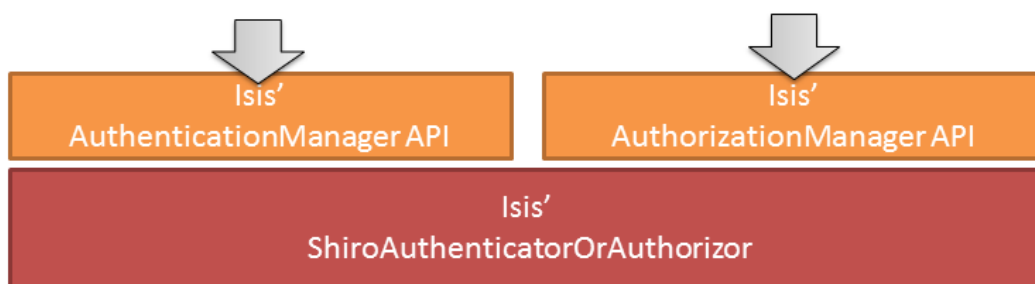
To tell Apache Isis to use Shiro when using an **AppManifestAbstract.BUILDER**, simply specify the "authMechanism" as "shiro".

For example, the **HelloWorld archetype** bootstraps using:

```
public class HelloWorldAppManifest extends AppManifestAbstract {  
  
    public static final Builder BUILDER = Builder  
        .forModules(HelloWorldModule.class)  
        .withAuthMechanism("shiro");  
    ...  
}
```

① configures Shiro.

This installs the appropriate implementation (the **ShiroAuthenticatorOrAuthorizer** class) that use Shiro's APIs to perform authentication and authorization:



The figure above doesn't tell the whole story; we haven't yet seen how Shiro itself is configured to use realms. The **ShiroAuthenticatorOrAuthorizer** is in essence the glue between the Apache Isis runtime and Shiro.

## 2.2. Configuring Shiro Authenticator

The **ShiroAuthenticatorOrAuthorizer** class itself supports a single optional property. This can be configured in **authentication\_shiro.properties** file:

```
isis.authentication.shiro.autoLogoutIfAlreadyAuthenticated=false
```

This configuration property only comes into effect for the [Restful Objects viewer](#); if set then the Shiro subject - if found to be still authenticated - will be logged out anyway and then re-authenticated.



There should generally be no need to change this property from its default (`false`). Setting it to `true` may cause a race condition resulting in exceptions being logged.

## 2.3. Bootstrapping Shiro

The Shiro environment (in essence, thread-locals holding the security credentials) needs to be bootstrapped using the following settings in the `WEB-INF/web.xml` file:

```
<listener>
  <listener-class>org.apache.shiro.web.env.EnvironmentLoaderListener</listener-
class>
</listener>
<filter>
  <filter-name>ShiroFilter</filter-name>
  <filter-class>org.apache.shiro.web.servlet.ShiroFilter</filter-class>
</filter>
<filter-mapping>
  <filter-name>ShiroFilter</filter-name>
  <url-pattern>/*</url-pattern>
</filter-mapping>
```

Based on this Shiro will then read `WEB-INF/shiro.ini` file to configure its Realm definitions for authentication and authorization.

## 2.4. `WEB-INF/shiro.ini`

The `shiro.ini` file is used to specify the realm(s) that Shiro will delegate to:

```
securityManager.realms = $realmName
```

Shiro's ini file supports a "poor-man's" dependency injection ([their words](#)), and so `$realmName` in the above example is a reference to a realm defined elsewhere in `shiro.ini`. The subsequent sections describe the specifics for the various realm implementations available to you.

It's also possible to configure Shiro to support multiple realms.

```
securityManager.realms = $realm1,$realm2
```

You can learn more about Shiro realms in the [Shiro documentation](#).

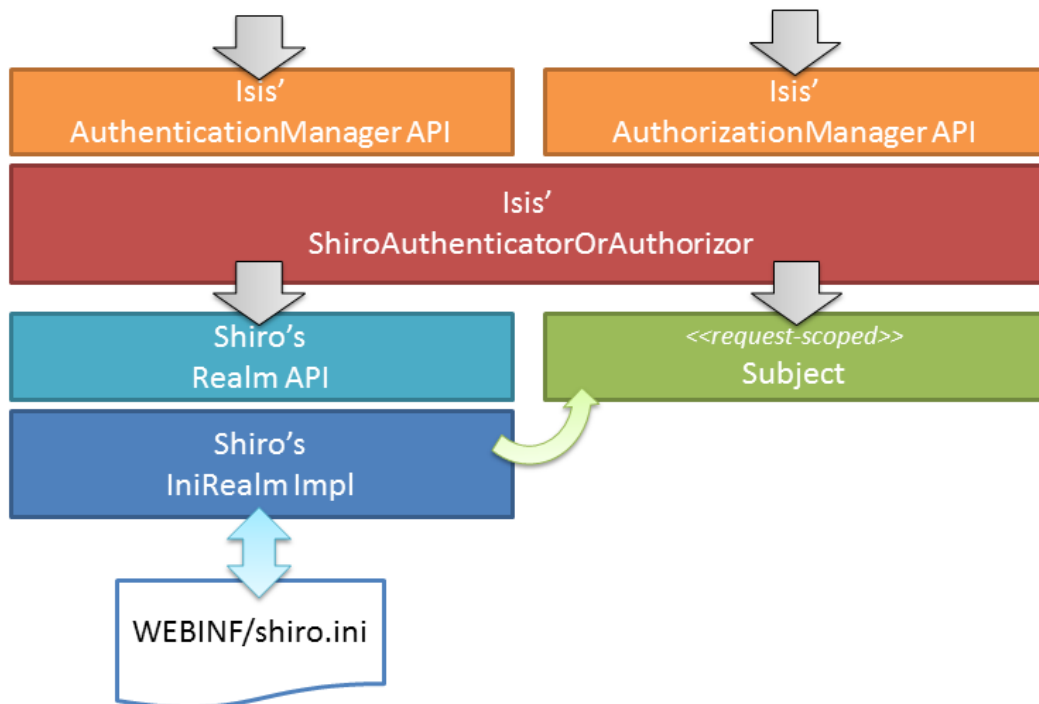
# Chapter 3. Shiro Realm Implementations

## 3.1. Shiro Ini Realm

Probably the simplest realm to use is Shiro's built-in `IniRealm`, which reads from the (same) `WEB-INF/shiro.ini` file.

This is suitable for prototyping, but isn't intended for production use, if only because user/password credentials are stored in plain text. Nevertheless, it's a good starting point. The app generated by both the `HelloWorld` and `SimpleApp` archetypes are configured to use this realm.

The diagram below shows the Isis and components involved:



The realm is responsible for validating the user credentials, and then creates a Shiro `Subject` which represents the user (for the current request). Apache Isis `Authenticator` component then interacts with the `Subject` in order to check permissions.

### 3.1.1. Shiro Configuration

To use the built-in `IniRealm`, we add the following to `WEB-INF/shiro.ini`:

```
securityManager.realms = $iniRealm
```

(Unlike other realms) there is no need to "define" `$iniRealm`; it is automatically available to us.

Specifying `$iniRealm` means that the usernames/passwords, roles and permissions are read from the `shiro.ini` file itself. Specifically:

- the users/passwords and their roles from the `[users]` sections;
- the roles are mapped to permissions in the `[roles]` section.

The format of these is described below.

### `[users]` section

This section lists users, passwords and their roles.

For example:

```
sven = pass, admin_role
dick = pass, user_role, analysis_role, self-install_role
bob  = pass, user_role, self-install_role
```

The first value is the password (eg "pass", the remaining values are the role(s).

### `[roles]` section

This section lists roles and their corresponding permissions.

For example:

```
user_role = *:ToDoItems:*,\
            *:ToDoItem:*,\
            *:ToDoAppDashboard:*\
analysis_role = *:ToDoItemAnalysis:*,\
                *:ToDoItemsByCategoryViewModel:*,\
                *:ToDoItemsByDateRangeViewModel:*\
self-install_role = *:ToDoItemsFixturesService:install:*
admin_role = *
```

The value is a comma-separated list of permissions for the role. The format is:

```
packageName:className:memberName:r,w
```

where:

- `memberName` is the property, collection or action name.
- `r` indicates that the member is visible
- `w` indicates that the member is usable (editable or invocable)

and where each of the parts of the permission string can be wildcarded using `*`.

Because these are wildcards, a `*` can be used at any level. Additionally, missing levels assume wildcards.

Thus:

```
com.mycompany.myapp:Customer:firstName:r,w    # view or edit customer's firstName
com.mycompany.myapp:Customer:lastName:r       # view customer's lastName only
com.mycompany.myapp:Customer:placeOrder:*     # view and invoke placeOrder action
com.mycompany.myapp:Customer:placeOrder      # ditto
com.mycompany.myapp:Customer:*:r             # view all customer class members
com.mycompany.myapp:*:*:r                    # view-only access for all classes in
myapp package
com.mycompany.myapp:*:*:r                    # view/edit for all classes in myapp
package
com.mycompany.myapp:*:*                      # ditto
com.mycompany.myapp:*                        # ditto
com.mycompany.myapp                          # ditto
*                                              # view/edit access to everything
```



The format of the permissions string is configurable in Shiro, and Apache Isis uses this to provide an extended wildcard format, described [here](#).

### 3.1.2. Externalized IniRealm

There's no requirement for all users/roles to be defined in the `shiro.ini` file. Instead, a realm can be defined that loads its users/roles from some other resource.

For example:

```
$realm1=org.apache.shiro.realm.text.IniRealm ①
realm1.resourcePath=classpath:webapp/realm1.ini ②
```

① happens to (coincidentally) be the [same implementation](#) as Shiro's built-in `$iniRealm`

② in this case load the users/roles from the `src/main/resources/webapp/realm1.ini` file.

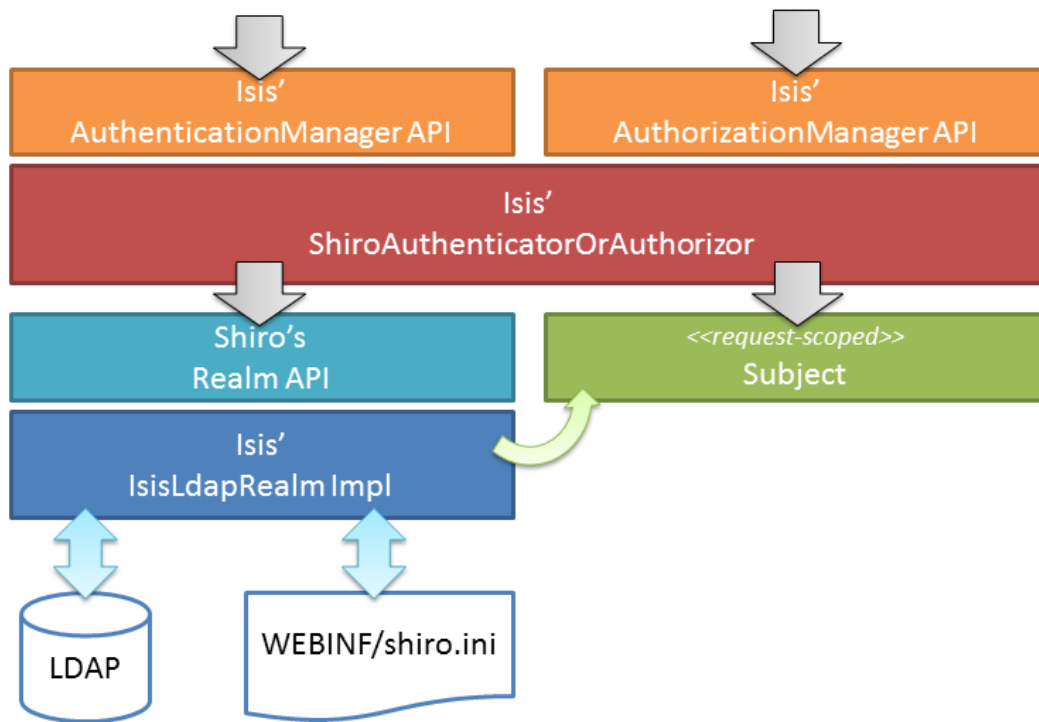
Note that a URL could be provided as the `resourcePath`, so a centralized config file could be used. Even so, the



If configured this way then the `[users]` and `[roles]` sections of `shiro.ini` become unused. Instead, the corresponding sections from `realm1.ini` are used instead.

## 3.2. Isis Ldap Realm

Isis ships with an implementation of [Apache Shiro's Realm](#) class that allows user authentication and authorization to be performed against an LDAP server.



The LDAP database stores the user/passwords and user groups, while the **shiro.ini** file is used to map the LDAP groups to roles, and to map the roles to permissions.

### 3.2.1. Shiro Configuration

To use LDAP involves telling Shiro how to instantiate the realm. This bootstrapping info lives in the **WEB-INF/shiro.ini**:

```

contextFactory = org.apache.isis.security.shiro.IsisLdapContextFactory
contextFactory.url = ldap://localhost:10389
contextFactory.systemUsername = uid=admin,ou=system ①
contextFactory.systemPassword = secret
contextFactory.authenticationMechanism = CRAM-MD5 ②
contextFactory.systemAuthenticationMechanism = simple

ldapRealm = org.apache.isis.security.shiro.IsisLdapRealm ③
ldapRealm.contextFactory = $contextFactory

ldapRealm.searchBase = ou=groups,o=mojo ④
ldapRealm.groupObjectClass = groupOfUniqueNames ⑤
ldapRealm.uniqueMemberAttribute = uniqueMember ⑥
ldapRealm.uniqueMemberAttributeValueTemplate = uid={0}

# optional mapping from physical groups to logical application roles
ldapRealm.rolesByGroup = \ ⑦
    LDN_USERS: user_role,\
    NYK_USERS: user_role,\
    HKG_USERS: user_role,\
    GLOBAL_ADMIN: admin_role,\
    DEMOS: self-install_role

ldapRealm.permissionsByRole=\ ⑧
    user_role = *:ToDoItemsJdo:*,*\
        *:ToDoItem:*,*\
    self-install_role = *:ToDoItemsFixturesService:install:* ; \
    admin_role = *

securityManager.realms = $ldapRealm

```

- ① user accounts are searched using a dedicated service account
- ② SASL (CRAM-MD5) authentication is used for this authentication
- ③ Apache Isis' implementation of the LDAP realm.
- ④ groups are searched under `ou=groups,o=mojo` (where `mojo` is the company name)
- ⑤ each group has an LDAP objectClass of `groupOfUniqueNames`
- ⑥ each group has a vector attribute of `uniqueMember`
- ⑦ groups looked up from LDAP can optionally be mapped to logical roles; otherwise groups are used as role names directly
- ⑧ roles are mapped in turn to permissions

The value of `uniqueMember` is in the form `uid=xxx`, with `xxx` being the uid of the user \* users searched under `ou=system` \* users have, at minimum, a `uid` attribute and a password \* the users credentials are used to verify their user/password

The above configuration has been tested against [ApacheDS](#), v1.5.7. This can be administered using [Apache Directory Studio](#), v1.5.3.

### Shiro Realm Mappings

When configuring role based permission mapping, there can only be one of these entries per realm:

```
realm.groupToRolesMappings = ...
```

and



```
realm.roleToPermissionsMappings = ...
```

This forces you to put everything on one line for each of the above. This is, unfortunately, a Shiro "feature". And if you repeat the entries above then it's "last one wins".)

To make the configuration maintainable, use "\" to separate the mappings onto separate lines in the file. Use this technique for both group to roles mapping and role to permission mapping. If you use the " after the "," that separates the key:value pairs it is more readable.

## 3.2.2. Externalizing role perms

As an alternative to injecting the `permissionsByRole` property, the role/permission mapping can alternatively be specified by injecting a resource path:

```
ldapRealm.resourcePath=classpath:webapp/myroles.ini
```

where `myroles.ini` is in `src/main/resources/webapp`, and takes the form:

```
[roles]
user_role = *:ToDoItemsJdo:*:*,\
           *:ToDoItem:*:*
self-install_role = *:ToDoItemsFixturesService:install:*
admin_role = *
```

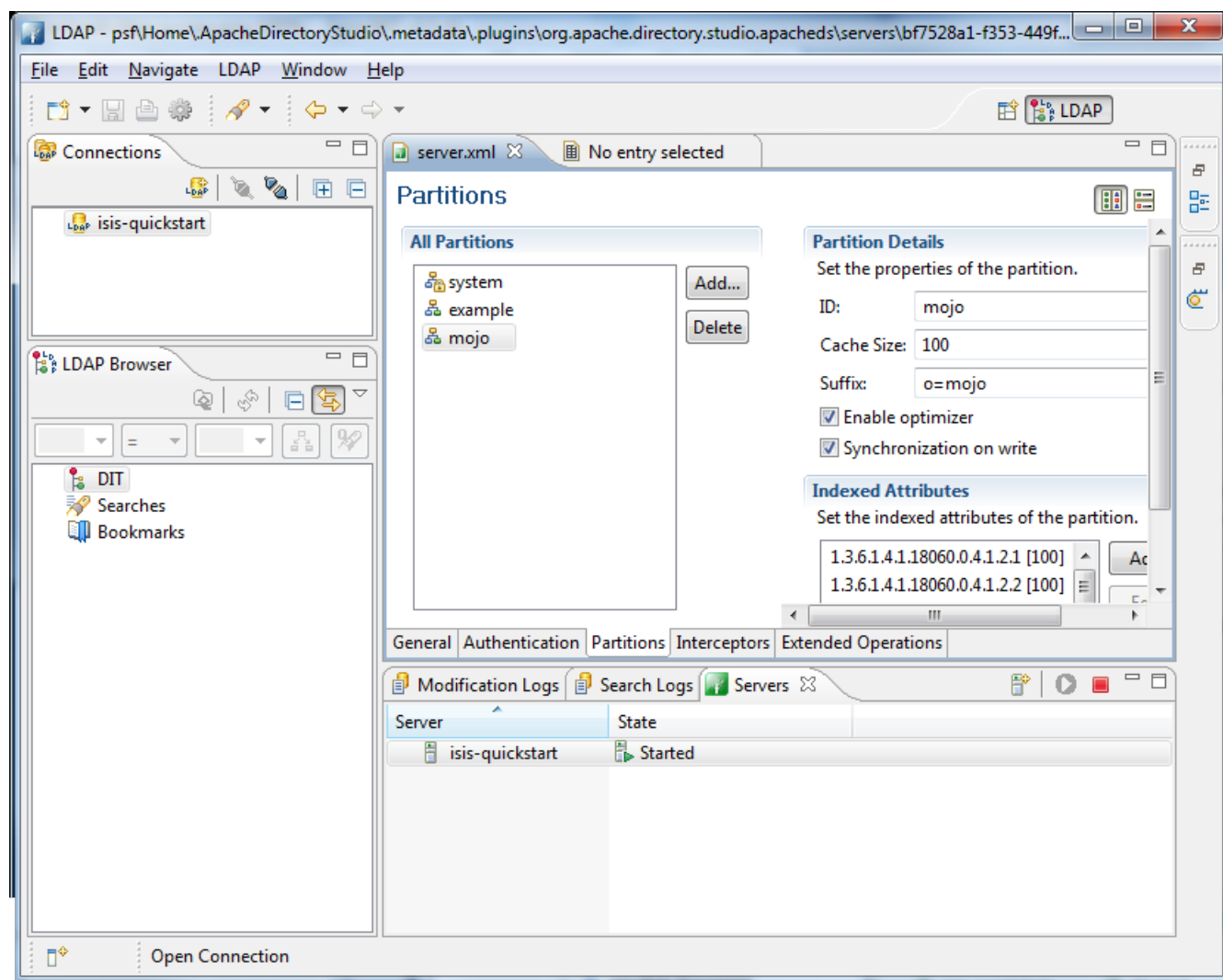
This separation of the role/mapping can be useful if Shiro is configured to support multiple realms (eg an LdapRealm based one and also an TextRealm)

## 3.2.3. Active DS LDAP tutorial

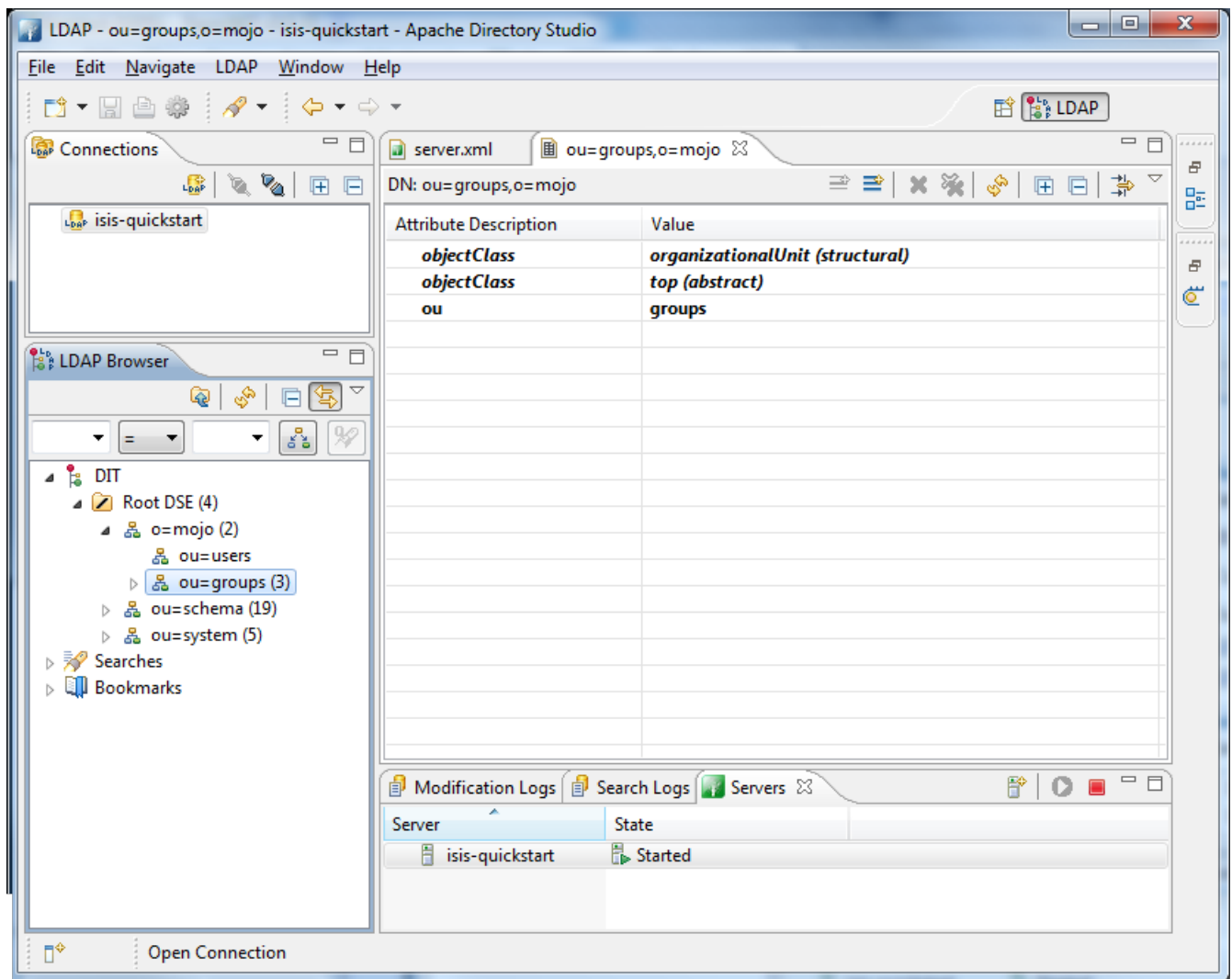
The screenshots below show how to setup LDAP accounts in ApacheDS using the Apache Directory Studio.

The setup here was initially based on [this tutorial](#), however we have moved the user accounts so that they are defined in a separate LDAP node.

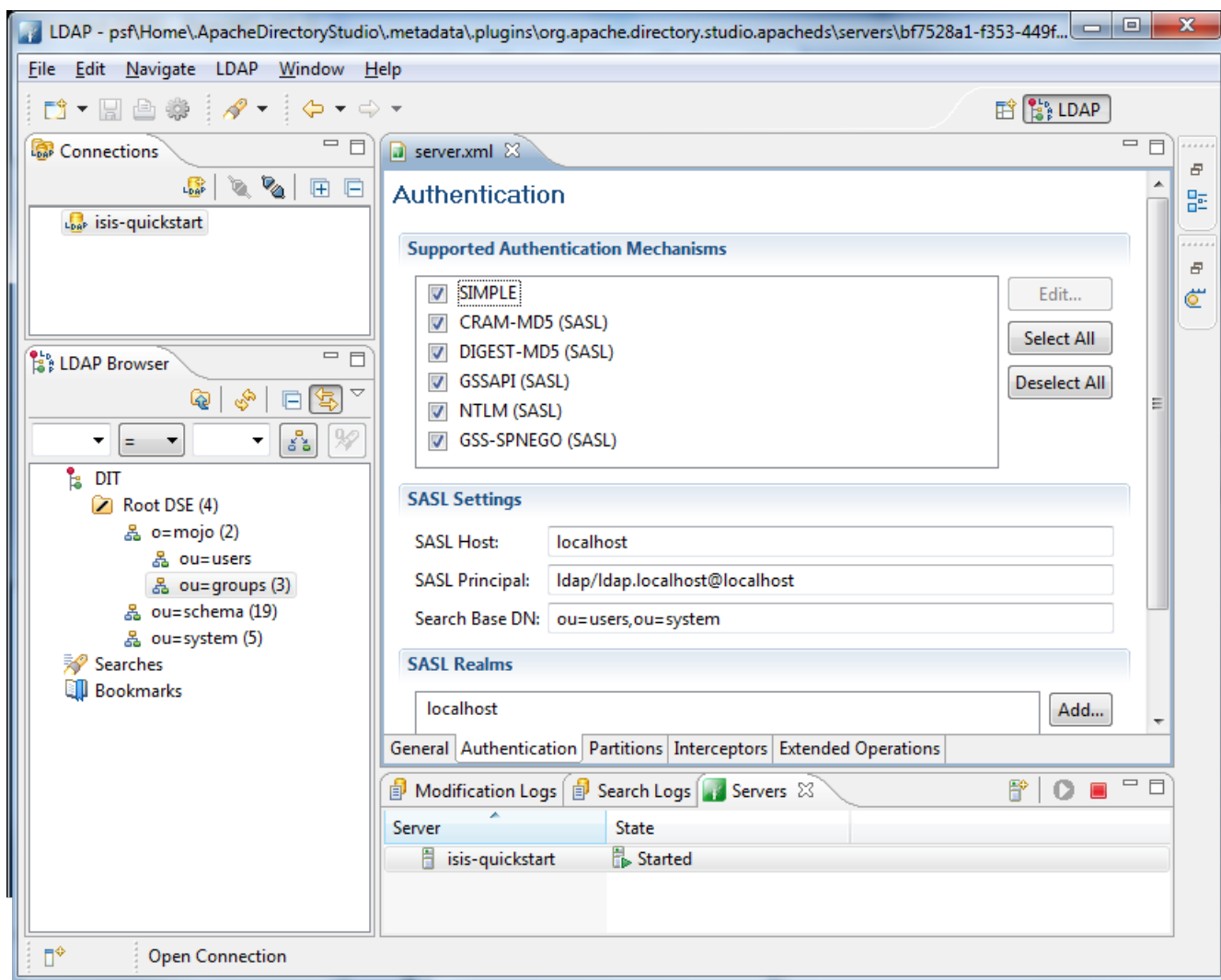
To start, create a partition in order to hold the mojo node (holding the groups):



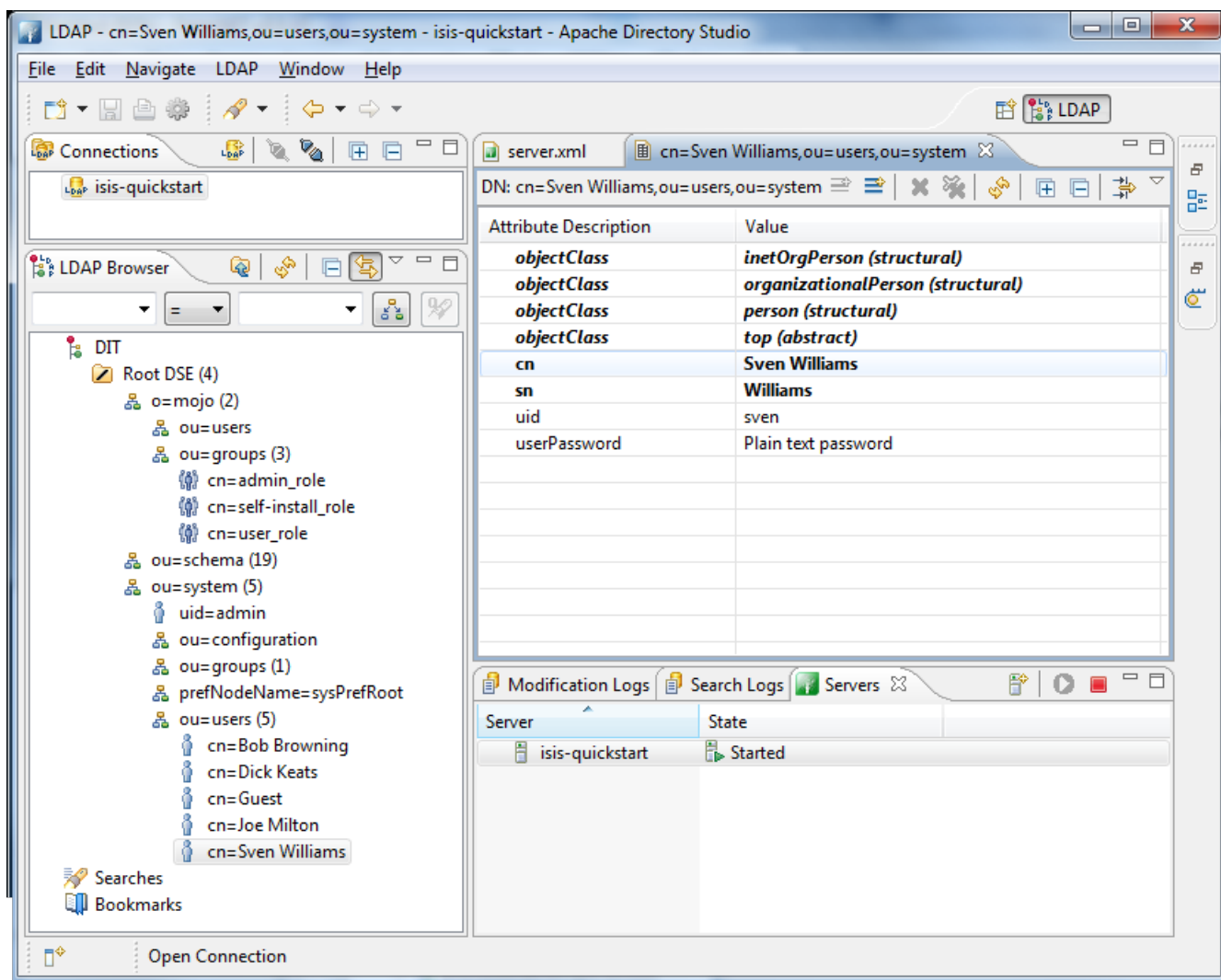
Create the `ou=groups,o=mojo` hierarchy:



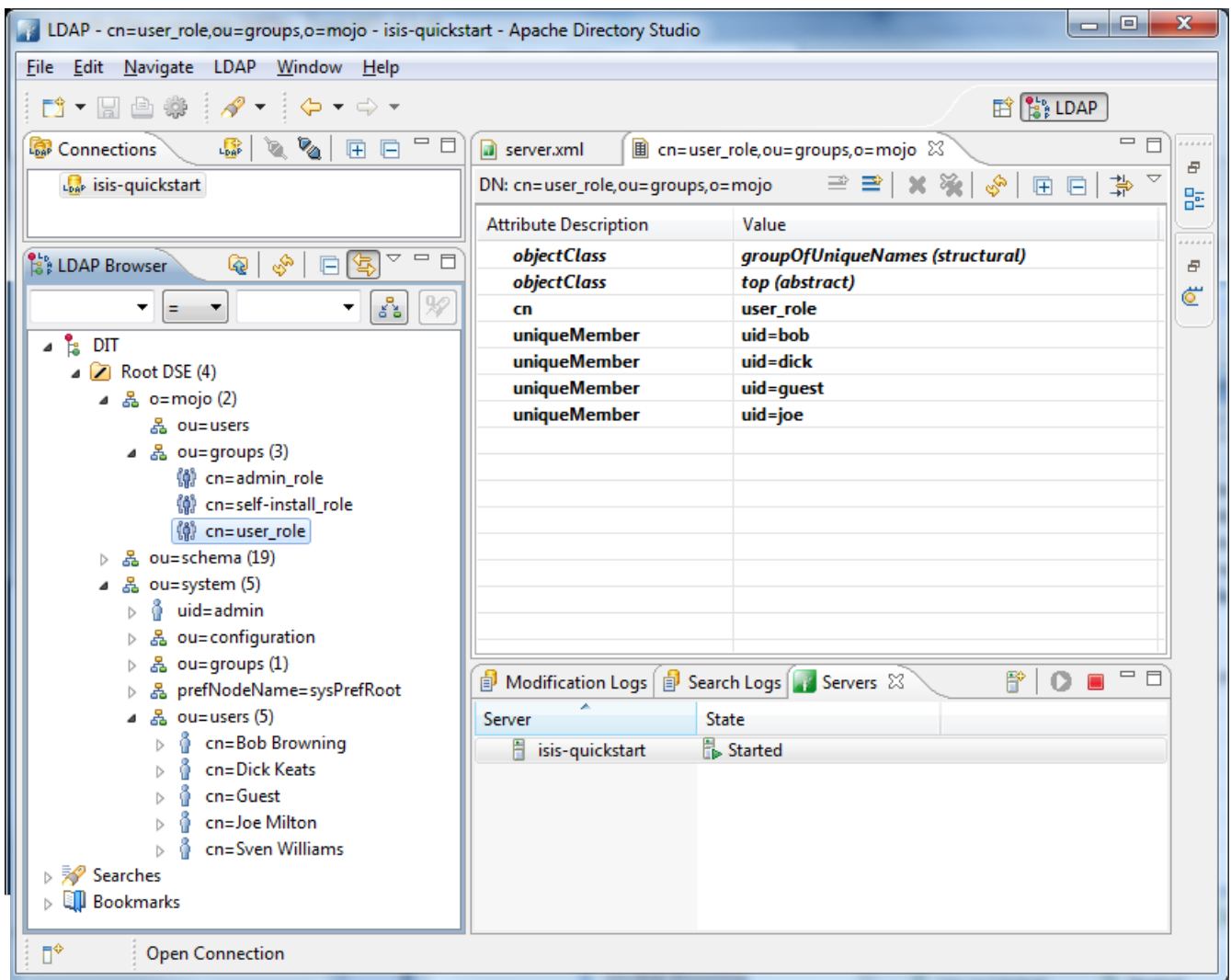
Configure SASL authentication. This means that the checking of user/password is done implicitly by virtue of Apache Isis connecting to LDAP using these credentials:



In order for SASL to work, it seems to be necessary to put users under **o=system**. (This is why the setup is slightly different than the tutorial mentioned above):



Configure the users into the groups:



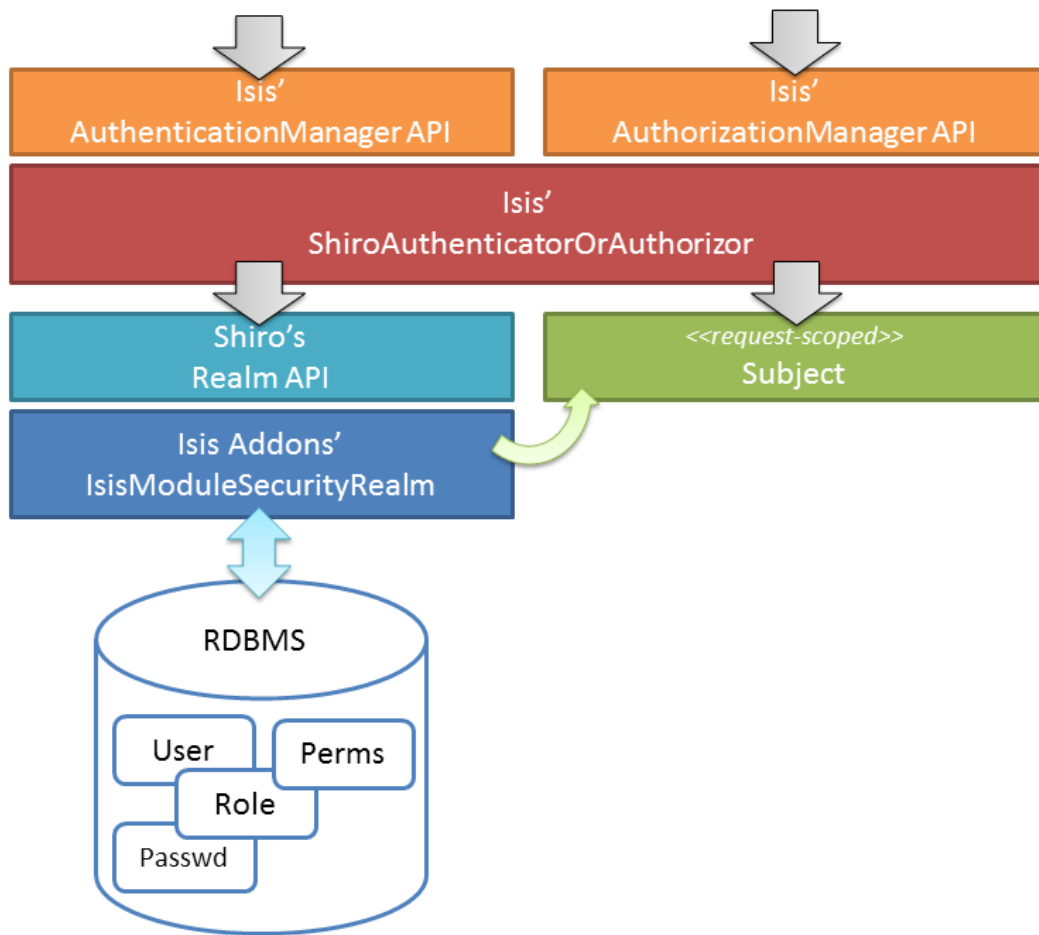
### 3.3. Security Module Realm

The (non-ASF) [Incode Platform](#)'s security module provides a complete security subdomain for users, roles, permissions; all are persisted as domain entities.

What that means, of course, that they can also be administered through your Isis application. Moreover, the set of permissions (to features) is derived completely from your application's metamodel; in essence the permissions are "type-safe".

In order to play along, the module includes a Shiro realm, which fits in as follows:

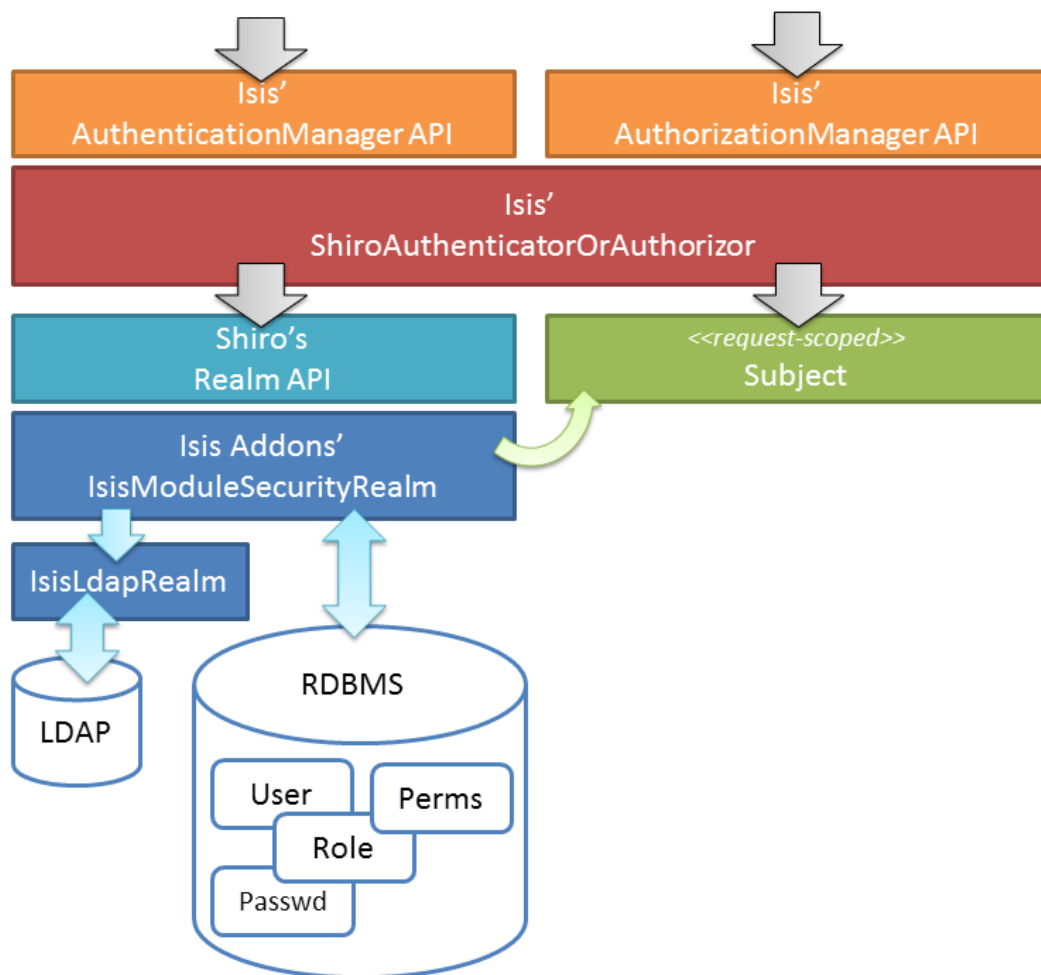
The general configuration is as follows:



where the **IsisModuleSecurityRealm** realm is the implementation provided by the module.

In the configuration above user passwords are stored in the database. The module uses **jBCrypt** so that passwords are only stored in a (one-way) encrypted form in the database.

The security module also supports a slightly more sophisticated configuration. Most organizations use LDAP for user credentials, and maintaining two separate user accounts would be less than ideal. The **IsisModuleSecurityRealm** can therefore be configured with a subsidiary "delegate" realm that is responsible for performing the primary authentication of the user; if that passes then a user is created (as a domain entity) automatically. In most cases this delegate realm will be the LDAP realm, and so the architecture becomes:



The security module has many more features than are described here, all of which are described in the module's README. The README also explains in detail how to configure an existing app to use this module.

You can also look at the Isisaddons [todoapp example](#) (not ASF), which is preconfigured to use the security module.

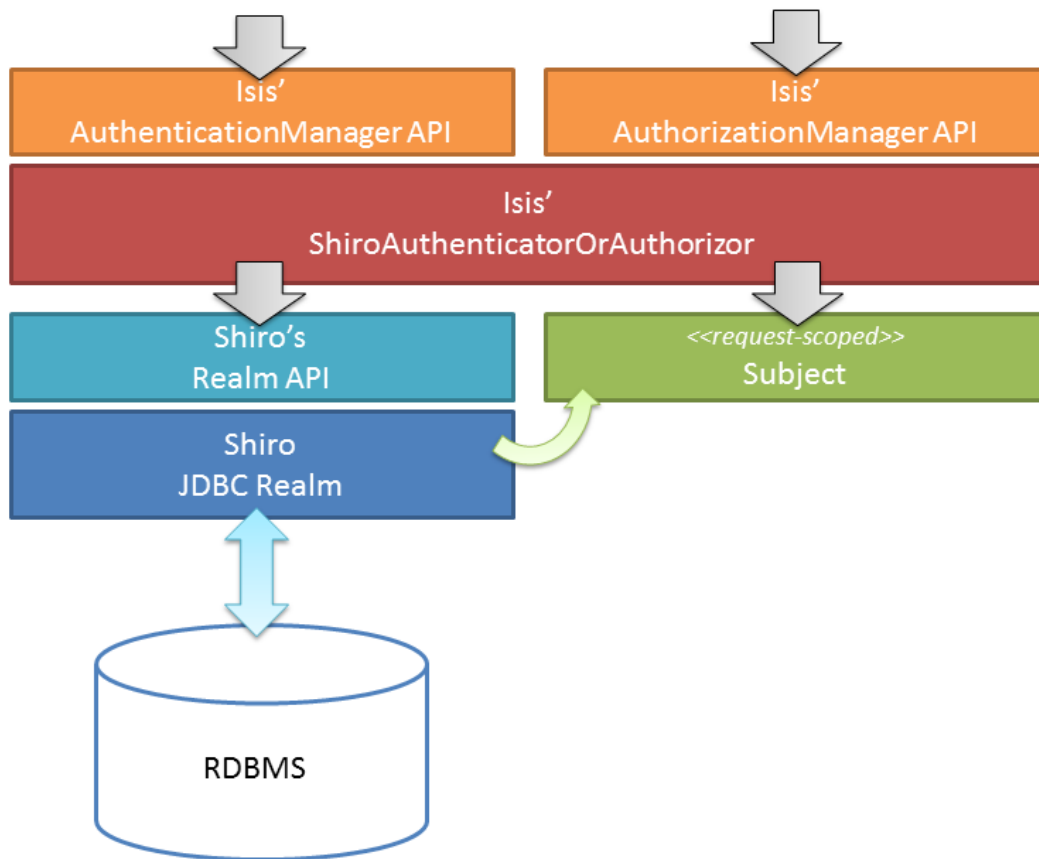
### 3.4. Shiro JDBC Realm

There is nothing to stop you from using some other **Realm** implementation (or indeed writing one yourself). For example, you could use Shiro's own JDBC realm that loads user/password details from a database.



If you are happy to use a database then we strongly recommend you use the (non-ASF) [Incode Platform](#)'s security module instead of a vanilla JDBC; it is far more sophisticated and moreover gives you the ability to administer the system from within your Isis application.

If you go down this route, then the architecture is as follows:



There's quite a lot of configuration required (in `WEB-INF/shiro.ini`) to set up a JDBC realm, so we'll break it out into sections.

First, we need to set up the connection to JDBC:

```

jdbcRealm=org.apache.shiro.realm.jdbc.JdbcRealm           ①

jof = org.apache.shiro.jndi.JndiObjectFactory             ②
jof.resourceName = jdbc/postgres                          ③
jof.requiredType = javax.sql.DataSource
jof.resourceRef = true

jdbcRealm.dataSource = $jof                               ④
  
```

- ① instantiate the JDBC realm
- ② instantiate factory object to lookup DataSource from servlet container
- ③ name of the datasource (as configured in `web.xml`)
- ④ instruct JDBC realm to obtain datasource from the JNDI

We next need to tell the realm how to query the database. Shiro supports any schema; what matters is the input search argument and the output results.

```

jdbcRealm.authenticationQuery =      \      ①
    select password                  \
    from users                       \
    where username = ?

jdbcRealm.userRolesQuery =           \      ②
    select r.label                   \
    from users_roles ur              \
    inner join roles r               \
        on ur.role_id = r.id        \
    where user_id = (               \
        select id                    \
        from users                   \
        where username = ?);        \

jdbcRealm.permissionsQuery=          \      ③
    select p.permission              \
    from roles_permissions rp        \
    inner join permissions p         \
        on rp.permission_id = p.id  \
    where rp.role_id = (            \
        select id                    \
        from roles                   \
        where label = ?);

jdbcRealm.permissionsLookupEnabled=true      ④

```

- ① query to find password for user
- ② query to find roles for user
- ③ query to find permissions for role
- ④ enable permissions lookup



The `permissionsLookupEnabled` is very important, otherwise Shiro just returns an empty list of permissions and your users will have no access to any features(!).

We also should ensure that the passwords are not stored as plain-text:

```

dps = org.apache.shiro.authc.credential.DefaultPasswordService ①
pm = org.apache.shiro.authc.credential.PasswordMatcher          ②
pm.passwordService = $dps
jdbcRealm.credentialsMatcher = $pm                             ③

```

- ① mechanism to encrypts password
- ② service to match passwords
- ③ instruct JDBC realm to use password matching service when authenticating

And finally we need to tell Shiro to use the realm, in the usual fashion:

```
securityManager.realms = $jdbcRealm
```

Using the above configuration you will also need to setup a **DataSource**. The details vary by servlet container, for example this is [how to do the setup on Tomcat 8.0](#).



The name of the **DataSource** can also vary by servlet container; see for example [this StackOverflow answer](#).

# Chapter 4. Enhanced Wildcard Permission

If using the text-based `IniRealm` or `Isis' LDAP realm`, then note that Shiro also allows the string representation of the permissions to be mapped (resolved) to alternative `Permission` instances. Apache Isis provides its own `IsisPermission` which introduces the concept of a "veto".

A vetoing permission is one that prevents access to a feature, rather than grants it. This is useful in some situations where most users have access to most features, and only a small number of features are particularly sensitive. The configuration can therefore be set up to grant fairly broad-brush permissions and then veto permission for the sensitive features for those users that do not have access.

The string representation of the `IsisPermission` uses the following format:

```
([!]?)([^\/*]+)/(.+)
```

where:

- the optional `!` prefix indicates this permission is a vetoing permission
- the optional `xxx/` prefix is a permission group that scopes any vetoing permissions
- the remainder of the string is the permission (possibly wildcarded, with `:rw` as optional suffix)

For example:

```
user_role    = !reg/org.estatio.api,\
               !reg/org.estatio.webapp.services.admin,\
               reg/* ; \
api_role     = org.estatio.api ; \
admin_role   = adm/*
```

sets up:

- the `user_role` with access to all permissions except those in `org.estatio.api` and `org.estatio.webapp.services.admin`
- the `api_role` with access to all permissions in `org.estatio.api`
- the `admin_role` with access to everything.

The permission group concept is required to scope the applicability of any veto permission. This is probably best explained by an example. Suppose that a user has both `admin_role` and `user_role`; we would want the `admin_role` to trump the vetos of the `user_role`, in other words to give the user access to everything.

Because of the permission groups, the two `"!reg/...+""` vetos in `user_role` only veto out selected permissions granted by the `"reg/"` permissions, **but they do not veto the permissions granted by a different scope, namely `"adm/+"`.**

The net effect is therefore what we would want: that a user with both `admin_role` and `user_role` would have access to everything, irrespective of those two veto permissions of the `user_role`.

Finally, the Apache Isis permission resolver is specified in `WEB-INF/shiro.ini` file:

```
permissionResolver =  
org.apache.isis.security.shiro.authorization.IsisPermissionResolver  
myRealm.permissionResolver = $permissionResolver ①
```

① `myRealm` is the handle to the configured realm, eg `$iniRealm` or `$isisLdapRealm` etc.

# Chapter 5. Hints and Tips

This chapter provides some solutions for problems we've encountered ourselves or have been raised on the Apache Isis mailing lists.

See also hints-n-tips chapters in the:

- the [Developers'](#) guide
- the [Wicket viewer](#) guide
- the [Restful Objects viewer](#) guide
- the [Datanucleus ObjectStore](#) guide
- the [Security](#) guide (this chapter)
- the [Beyond the Basics](#) guide.

## 5.1. Bypassing security

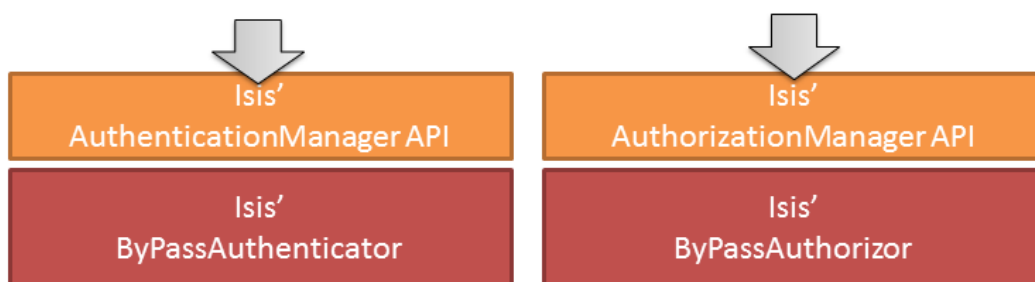
The bypass security component consists of an implementation of both the [AuthenticationManager](#) and [AuthorizationManager](#) APIs, and are intended for prototyping use only.

The authentication manager allows access with any credentials (in a sense, "bypassing" authentication), while the authorization manager provides access to all class members (in a sense, "bypassing" authorization).

To tell Apache Isis to bypass security, just update the [WEB-INF/isis.properties](#) file:

```
isis.authentication=bypass
isis.authorization=bypass
```

This installs the appropriate no-op implementations for both authentication and authorization:



## 5.2. Run-as

This hint shows how to temporarily change the current user as reported by Shiro. This can be useful to support "Run As", for example.

The heavy lifting is done in [ShiroService](#):

```

@DomainService(nature = NatureOfService.DOMAIN)
public class ShiroService {

    public void runAs(String userName) {
        SimplePrincipalCollection principals =
            new SimplePrincipalCollection(userName, "jdbcRealm");
        ①
        getSubject().runAs(principals);
    }

    public String releaseRunAs() {
        final PrincipalCollection principals = getSubject().releaseRunAs();
        String username = (String)principals.asList().get(0);
        return username;
    }

    public String getUsername() {
        ②
        String principalAsString = ((String)getSubject().getPrincipal());
        return principalAsString.toLowerCase();
    }

    public String getRealUsername() {
        ③
        return userService.getUser().getName().toLowerCase();
    }

    public boolean isRunAs() {
        return getSubject().isRunAs();
    }

    private static Subject getSubject() {
        return org.apache.shiro.SecurityUtils.getSubject();
    }

    @Inject
    private UserService userService;
}

```

- ① "jdbcRealm" is realm as configured in Shiro config (shiro.ini). Might want to look this up from [ConfigurationService](#).
- ② The username of the currently logged in user (by which permissions are determined). This could be the user name the real user is running as.
- ③ The username of the real currently logged in user.

This could be exposed in the UI using a simple [RunAsService](#), for example:

```

@DomainService(nature = NatureOfService.VIEW_MENU_ONLY)
@DomainServiceLayout(menuBar = DomainServiceLayout.MenuBar.TERTIARY)
public class RunAsService {

    public Dashboard runAs(User user) {
        shiroService.runAs(user.getUsername());
        return dashboardService.openDashboard(); ①
    }
    public List<User> choices0RunAs() {
        return ... ②
    }
    public boolean hideRunAs() {
        return shiroService.isRunAs();
    }

    public User releaseRunAs() {
        String username = shiroService.releaseRunAs();
        return usersRepository.findByUsername(username);
    }
    public boolean hideReleaseRunAs() {
        return !shiroService.isRunAs();
    }

    @Inject
    private ShiroService shiroService;
    @Inject
    private UsersRepository usersRepository;
    @Inject
    private DashboardService dashboardService; ①
}

```

① go to the home page (application-specific)

② return a list of users to run as

Credits: adapted from [this gist](#).

## 5.3. Caching and other Shiro Features

We don't want to repeat the entire [Shiro documentation set](#) here, but we should flag a number of other features that are worth checking out.

### 5.3.1. Caching

To ensure that security operations does not impede performance, Shiro supports caching. For example, this sets up a simple memory-based cache manager:

```
memoryCacheManager = org.apache.shiro.cache.MemoryConstrainedCacheManager  
securityManager.cacheManager = $memoryCacheManager
```

Other implementations can be plugged in; see the Shiro [documentation](#) for further details.

### 5.3.2. Further Reading

- Shiro's documentation page can be found [here](#).
- community-contributed articles can be found [here](#).

These include for instance [this interesting article](#) describing how to perform certificate-based authentication (ie login using Google or Facebook credentials).

# Chapter 6. API for Applications

Generally speaking your domain objects (or more generally your application) should be agnostic of the user/roles that are interacting with them; applying security permissions is the responsibility of the framework.

Still, on very rare occasion you may have a need, in which case you can either use Apache Isis' `UserService` API or you can reach further down the stack and use the JEE Servlet API.

## 6.1. `UserService` API

The `UserService` service exposes the following API:

```
final UserMemento user = userService.getUser();
final List<RoleMemento> roles = user.getRoles();
for (RoleMemento role : roles) {
    String roleName = role.getName();
    ...
}
```

Each role's `name` property encodes both the realm that provided the role, and the role identity itself.

For example, in the simpleapp, if logging in as `dick` with the following entries for `realm1`:

```
dick = pass, user_role, analysis_role, self-install_role
```

then this corresponds to the roles "realm1:user\_role", "realm1:self-install\_role" and "realm1:analysis\_role".

If using the Wicket viewer, then note there will also be another role which is used internally (namely "org.apache.isis.viewer.wicket.roles.USER").

## 6.2. Servlet API

On occasion you may find it necessary to reach below Apache Isis and to the underlying servlet API. For example, the (non-ASF) `Incode Platform`'s `togglz` module (non-ASF) has a requirement to do this in order to expose its embedded `togglz` web console. (



If you do need to access the servlet API and are running within the context of Wicket viewer, the (non-ASF) `Incode Platform`'s `servletapi` module can provide access to the `HttpServletRequest`, `HttpServletResponse` and `ServletContext`.

In this situation, you can still obtain some information about the user and its roles:

```
Principal principal = httpRequest.getPrincipal();  
String username = principal.getName();  
boolean analyst = httpRequest.isUserInRole("analysis_role");
```

However, it isn't possible to obtain any role permissions for the user.

# Chapter 7. Usage by Apache Isis' Viewers

By and large the security mechanisms within Isis are transparent to the rest of the framework (the [Wicket Viewer](#) and [Restful Objects viewer](#), and the overall [runtime](#)).

That said, it is the responsibility of the viewers to ensure that for each request there is a valid user session present. The sections below explain how this works.

## 7.1. Wicket Viewer

The [Wicket viewer](#) defines a relatively small number of pages (by which we mean subclasses of `org.apache.wicket.markup.html.WebPage`):

- about page
- action prompt page
- entity page
- error page
- home page
- standalone collection page
- value page
- void return page

All of these (except about page) are annotated with the Wicket annotation:

```
@AuthorizeInstantiation("org.apache.isis.viewer.wicket.roles.USER")
```

which means that they can only be accessed by a user with an authenticated session that has this special, reserved role. If not, Wicket will automatically redirect the user to the sign-in page.



The sign-in page to render is pluggable; see [extensions chapter](#) for details.

In the sign-in page the viewer calls to the Isis Authenticator API, and obtains back a user/role. It also adds in its special reserved role (per the annotation above) and then continues on to whichever page the user was attempting to access (usually the home page).

And that's really all there is to it. When the viewer renders a domain object it queries the Apache Isis metamodel, and suppresses from the view any object members (properties, actions etc) that are invisible. These may be invisible because the user has no (read ) permission, or they may be invisible because of domain object logic (eg a `hideXxx()` method). The viewer neither knows nor cares.

Similarly, for those object members that *are* visible, the viewer also checks if they are enabled or disabled. Again, an object member will be disabled if the user does not have (write) permission, or it could be disabled because of domain object logic (eg a `disableXxx()` method).

### 7.1.1. User-registration

As well as providing a sign-in screen, the Wicket viewer also provides the ability for users to self-register. By and large this operates outside of Apache Isis' security mechanisms; indeed the various pages (sign-up, sign-up verification, password reset) are all rendered *without* there being any current user session. These pages all "reach inside" Apache Isis framework using a mechanism similar to [Headless access](#) in order to actually do their stuff.



The sign-in verification page to render is pluggable; see [extensions chapter](#) for details.

User registration is only available if the `UserRegistrationService` is configured; this is used by the framework to actually create new instances of the user as accessed by the corresponding (Shiro) realm.

Because Shiro realms are pluggable, the Apache Isis framework does not provide default implementations of this service. However, if you are using the (non-ASF) [Incode Platform](#)'s security module, then this module *does* provide an implementation (that, as you might expect, creates new "user" domain entities).

If you are using an LDAP realm and want to enable user-self registration then you'll need to write your own implementation of this service.

## 7.2. Restful Objects Viewer

Unlike the Wicket viewer, the [Restful Objects viewer](#) does **not** provide any sort of login page; rather it provides a pluggable authentication strategy, delegated to by the `IsisSessionFilter` filter defined in `web.xml`. The authentication strategy is responsible for ensuring that a session is available for the REST resource.

The API of `AuthenticationSessionStrategy` is simply:

```
package org.apache.isis.core.webapp.auth;
...
public interface AuthenticationSessionStrategy {
    AuthenticationSession lookupValid(    ①
        ServletRequest servletRequest,
        ServletResponse servletResponse);
    void bind(                            ②
        ServletRequest servletRequest,
        ServletResponse servletResponse,
        AuthenticationSession authSession);
}
```

① returns a valid `AuthenticationSession` for the specified request, response

② binds (associates the provided `AuthenticationSession`) to the request and response

Here `AuthenticationSession` is Apache Isis' internal API that represents a signed-on user.

The framework provides a number of simple strategies:

- `AuthenticationSessionStrategyBasicAuth` implements the HTTP basic auth protocol (the pop-up dialog box shown by the web browser)
- `AuthenticationSessionStrategyHeader` that simply reads the user identity from an HTTP header
- `AuthenticationSessionStrategyTrusted` that always logs in with a special "exploration" user

As you can see, none of these should be considered production-quality.

The strategy is configured in `web.xml`; for example:

```
<filter>
  <filter-name>IsisSessionFilterForRestfulObjects</filter-name>
  <filter-class>org.apache.isis.core.webapp.IsisSessionFilter</filter-class>
  <init-param>
    <param-name>authenticationSessionStrategy</param-name>
    <param-value>                                ①
```

```
org.apache.isis.viewer.restfulobjects.server.authentication.AuthenticationSessionStrat
egyBasicAuth
    </param-value>
  </init-param>
  <init-param>
    <param-name>whenNoSession</param-name>
    <param-value>auto</param-value>                ②
  </init-param>
  <init-param>
    <param-name>passThru</param-name>
    <param-value>/restful/swagger</param-value>    ③
  </init-param>
</filter>
```

① configure basic auth strategy

② what to do if no session was found; we use `auto` so as to issue a 401 status code with basic authentication challenge if the request originated from a web browser. (Prior to `1.11.0` this parameter was set either to `basicAuthChallenge` (which works when requested from web browser) or to `unauthorized` (which works when requested from a suitably coded custom Javascript app).

③ which paths are allowed to be accessed directly, without a session. The `/restful/swagger` path provides access to the `SwaggerResource` that dynamically generates swagger schema definition files from the Apache Isis metamodel.

The above filter must then be chained before the servlet that actually handles the REST requests:

```

<filter-mapping>
  <filter-name>IsisSessionFilterForRestfulObjects</filter-name>
  <servlet-name>RestfulObjectsRestEasyDispatcher</servlet-name>
</filter-mapping>
...
<servlet>
  <servlet-name>RestfulObjectsRestEasyDispatcher</servlet-name>
  <servlet-class>
org.jboss.resteasy.plugins.server.servlet.HttpServletDispatcher</servlet-class>
</servlet>

```



The above `web.xml` fragments do *not* constitute the full configuration for the Restful Objects viewer, just those parts that pertain to security.

### 7.2.1. User-registration

Isis currently does not have any out-of-the-box support for user-registration for applications using only the Restful viewer. However, in principal the pieces do exist to put together a solution.

The general idea is similar to the design of the Wicket viewer; define some subsidiary resources that can operate *without* a user session in place, and which "reach into" the framework using headless access in order to setup the user.



An alternative approach, possibly less work and overall of more value, would be to implement `AuthenticationSessionStrategy` for oAuth, in other words allow users to use their existing Google or Facebook account.

The following steps sketch out the solution in a little more detail:

- Define some new Restful resources (cf `DomainServiceResourceServerside` that correspond to sign-up/register page, eg `SignupResource`

```

@Path("/signup")
public class SignupResource {
    ...
}

```

- Create a new subclass of `RestfulObjectsApplication`, eg "CustomRestfulObjectsApplication" and register your resources

```

public class CustomRestfulObjectsApplication extends RestfulObjectsApplication {
    public CustomRestfulObjectsApplication() {
        addClass(SignupResource.class);
    }
}

```

- Register your application class in `web.xml` instead of the default:

```
<context-param>
  <param-name>javax.ws.rs.Application</param-name>
  <param-value>com.mycompany.myapp.CustomRestfulObjectsApplication</param-value>
</context-param>
```

So far this is just standard javax.rs stuff.

Next, we need to ensure that a client can hit your new resource **with** the Apache Isis runtime in place, but without there being an Apache Isis session. For that....

- create a subclass of the `AuthenticationSessionStrategy` that automatically returns a dummy session if the resource being accessed is `"/restful/signup"`, say.

You could do this by subclassing `AuthenticationSessionStrategyBasicAuth`, but then using code from `AuthenticationSessionStrategyBasicAuth` to return an "exploration" (or better, "signup") session if accessing the `"/restful/signup"` resource.

- in the `SignUpResource` resource, you can then do a lookup of the `UserRegistrationService` in order to allow the user to be created:

```
final UserRegistrationService userRegistrationService =
    IsisContext.getPersistenceSession().getServicesInjector().lookupService
    (UserRegistrationService.class);
userRegistrationService.registerUser(userDetails);
```

Obviously the methods exposed by the `SignupResource` are up to you; ultimately they need to be able to gather information to populate the `UserDetails` object as passed to the `UserRegistrationService`.